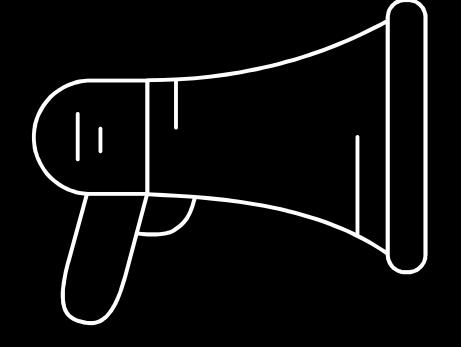
Villa Sandahl market campaign



Christer Sandahl

Marketing campaign background

- We now have a stock of very good wines (2016, 1017 & 2018)
- We plan to increase production in coming years (without lowering quality)
- Our customers, retailers, wholesalers, & sommeliers need more communication

Current market trends

- High diversity of obscure wine types
 - Natural, biodynamic, organic, ecological, vegan etc.
 - Orthodox supporters accept quality reduction
- Movement from personal to anonymous
 - Compare with Champagne
 - Last 10 years of highly reductive wine making
 - Champagne wines became very similar
 - Champagne house style is now reintroduced

Traditional wine consumer segments

Enthusiast

Booze



Drink to get excitement wine more important than food

Passionate



Drink to become a wine nerd wine more important than people





Drink to show power e.g. celebrate a signed contract



■ Drink to get drunk
■ wine more important than yourself



Drink to get more sociable people more important than wine



Drink to make life richer food and wine are important

Our Vision

- Villa Sandahl's vineyards have the potential to bear such grapes,
- which vinified by the best equipment and methods available,
- result in wines with chance to be recognized on the word market,
- as one of the best dry white wines.

Realizing the vision

- Cultivate to achieve best possible grapes
 - low yield, suitable varieties, healthy grapes
- Separate harvest and fermentation of different vineyards or part of vineyards
 - Example: Genesis high, Genesis low, Genesis grafts
- After finishing the wines, assemble all tanks to maximal diversified portfolio
 - From entry level quality to top level quality

Quality strategy

- We have exceptional good vineyards
 - It is possible for us to make extraordinary high quality Badacsony wines
- Consequently:
 - Each vintage we do our utmost to make some amount of exceptional wine
 - Each vintage we try to make a good amount of affordable wine

Sandahl quality levels

We launch three "rocket" capsules

Middle quality







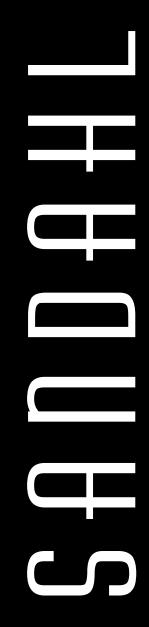
Basic quality

Highest

quality

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Why so many wines from each vintage?

- Rare peak wines
 - To show on exhibitions and tastings
 - To sell at a good price to passionate wine lovers
- Solid ground wines
 - To offer best price and value to ordinary wine lovers
- Mid range wines
 - Stupid to dilute the rare peak wines
 - Mixing in mid range make solid ground better, but we want solid ground price to stay
 - -> better income to sell mid range separately

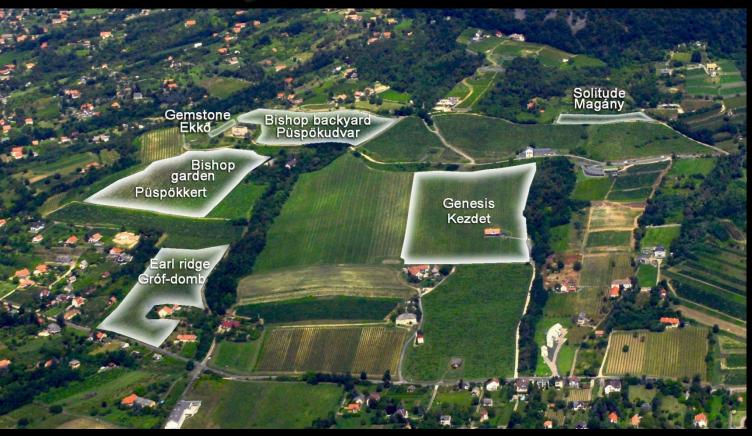


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Do not destroy the grapes

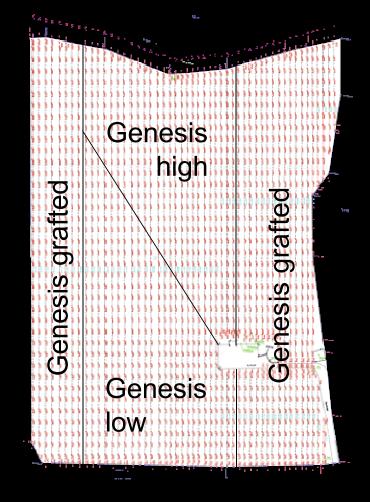
- In the vineyard the grape quality originates
- In the winery this quality must be kept intact
- Compare with cooking:
 - By poor cooking you can destroy a beef fillet, to get worse than a pork neck
 - Whereas, whichever way you cook a pork neck, a beef fillet can always get better

Villa Sandahl Vineyards



Genesis partitioned according to quality

- Partitions harvested and pressed at different time
- Partitions fermented separately
- To create some partitions to get better than the blend would have been
- To be pruned differently to optimize quality



Haruest strategy



Harvest must wait until:

Grapes has lost their unripe greenness

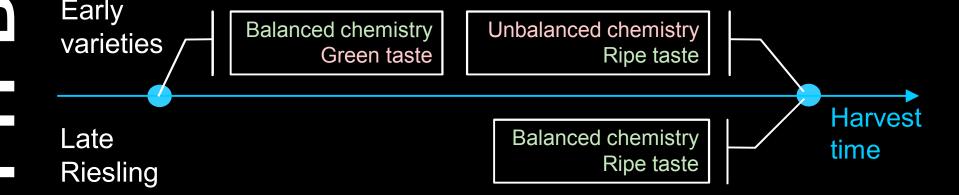
Harvest must be done before:

- Too much sugar
 - Also from too much botrytis
- Too low acidity
- Winter with bad weather sets in
 - Grapes stops to ripen,
 but may shrivel or rot

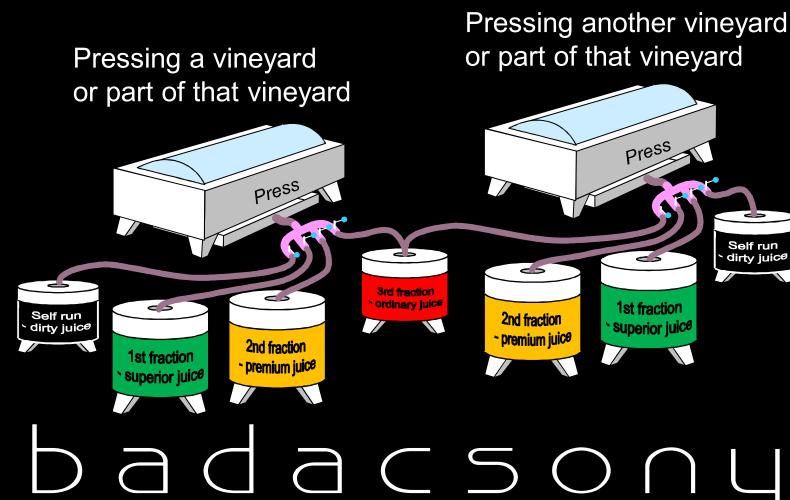
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Why Rhine Riesling

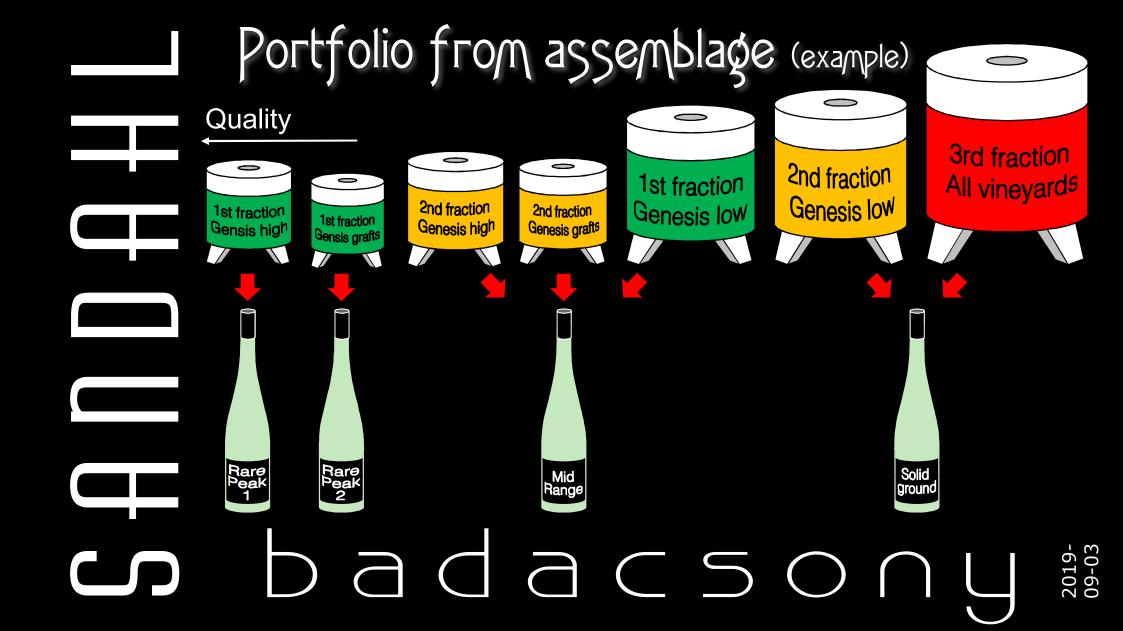
- Our vineyards a bit too warm for white wines
- Far too cold for red wines



Fractions from pressings



2019-09-03



Early era up to 2008

2004 Villa Sandahl Late Harvest Barrique Pinot Gris



2004 Villa Sandahl Rhine Riesling Pinot Gris 2006 SANDAHL thine riesling GL 8006 2007 SAND SANDAHL ri∈ balatonme pinot gris 2007 SANDAHL

pinot gris GL



2008 SANDAHL thine riesling SL

Decante

2008 bronze

SANDAHL

rhine

riesling

Break through 2010 vintage (theme: get going)







Wines from 2011 vintage (theme: events)



COIL SANDAHL

Thine riesling 'magic rain'

Mid range



Mid range



2011 SANDAHL olasz riesling 'give me five'



Wines from 2012 vintage (theme: windows)

Solid ground

rhine riesling

'elephant tap'



Rare peak



Solid ground



Mid range 2012 SANDAHL
thine riesling



2012 SANDAHL thine riesling 'rake & scoop'





2012 SANDAHL thine riesling 'laundry hanger'















2012 SANDAHL

Wines from 2013 vintage (theme: differences)



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Decanter

Decanter

BRONZE

EI 05

SANDAHL

thine riesling

'gold standard'

Wines of 2014 vintage (theme: flooded)



2011 SANDAHL thine riesling genesis 'mms'
Solid ground

Mid range

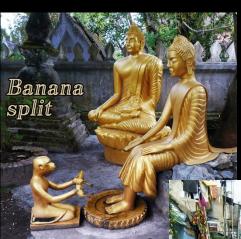
2011 SANDAHL thine riesling genesis 'sos'



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Wine from 2015 vintage (theme: fragrancy) 2015 SANDAHL thine riesling Rare genesis high 'citrus x limon' Deak 2015 SANDAHL thine riesling 2015 SANDAHL thine riesling bishop backyard 'dry honey' genesis 'wet stones' Decanter BRONZI 2nd high 1st high Mid range 1st IOW 2015 SANDAHL thine riesling 2015 SANDAHL thine riesling bishop backyard 'bear glue' 'bella sunrise' 1st 2nd 3rd 2nd low Decanter Decanter Decanter BRONZI BRONZE BRONZE Solid Solid range ground 2015 SANDAHL thine riesling around 'tussilago farfara'

2016 vintage wines (theme: Asia)



2016 SANDAHL thine riesling 'Banana split'

2016 SANDAHL thine riesling 'Chicken Year'

Mid range

Solid ground

Rare peak

Mid range

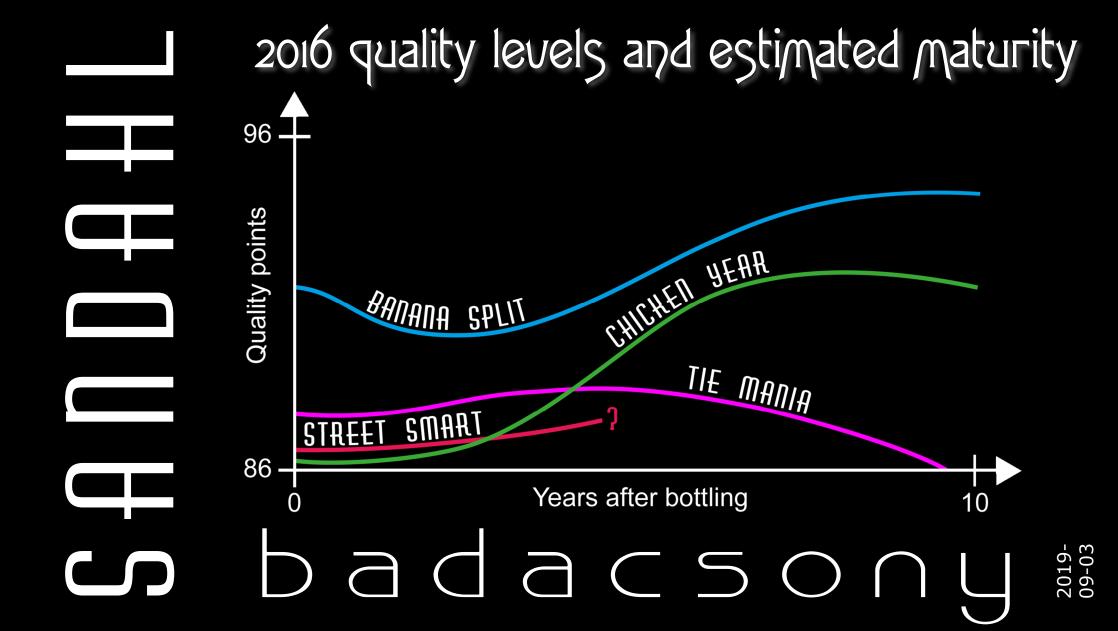
2016 SANDAHL rhine riesling 'Street smart'

2016 SANDAHL rhine riesling

mania 'Tie mania'

Chicken Year

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2017 vintage wines (theme: magic)



2017 SANDAHL thine riesling 'Rabbit periscope' Mid range

Shop stop

2017 SANDAHL thine riesling 'Crystal Cut'

Crystal Cut

Rare peak

HADAH

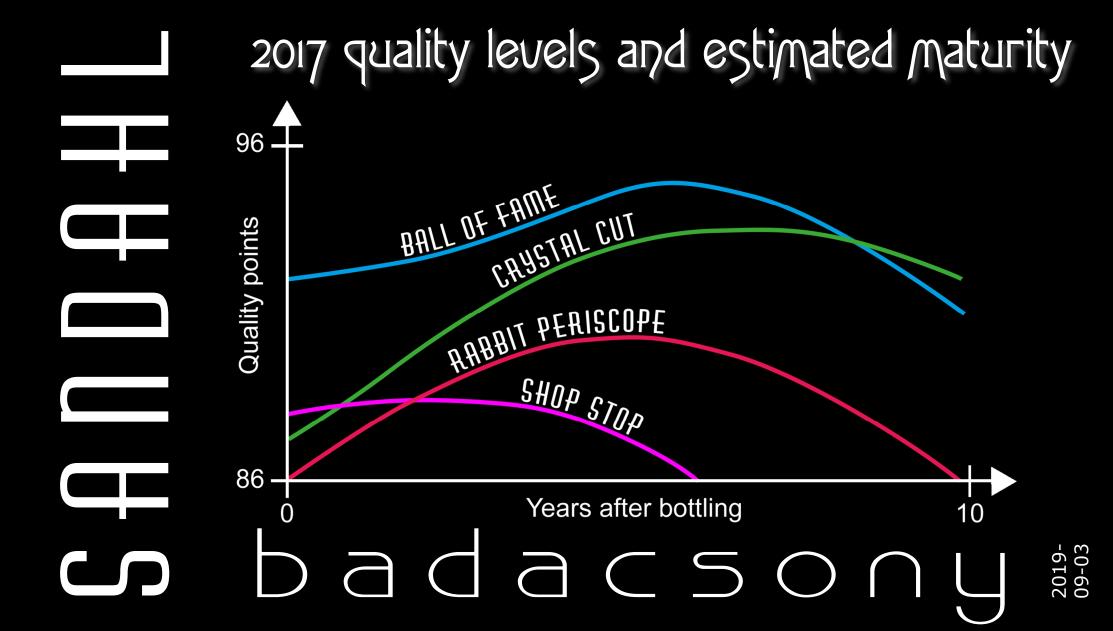
2017 SANDAHL rhine riesling 'Ball of Fame'

Solid ground

2017 SANDAHL thine riesling 'Shop stop'

Rare peak

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2018 Labels (theme: renovation)











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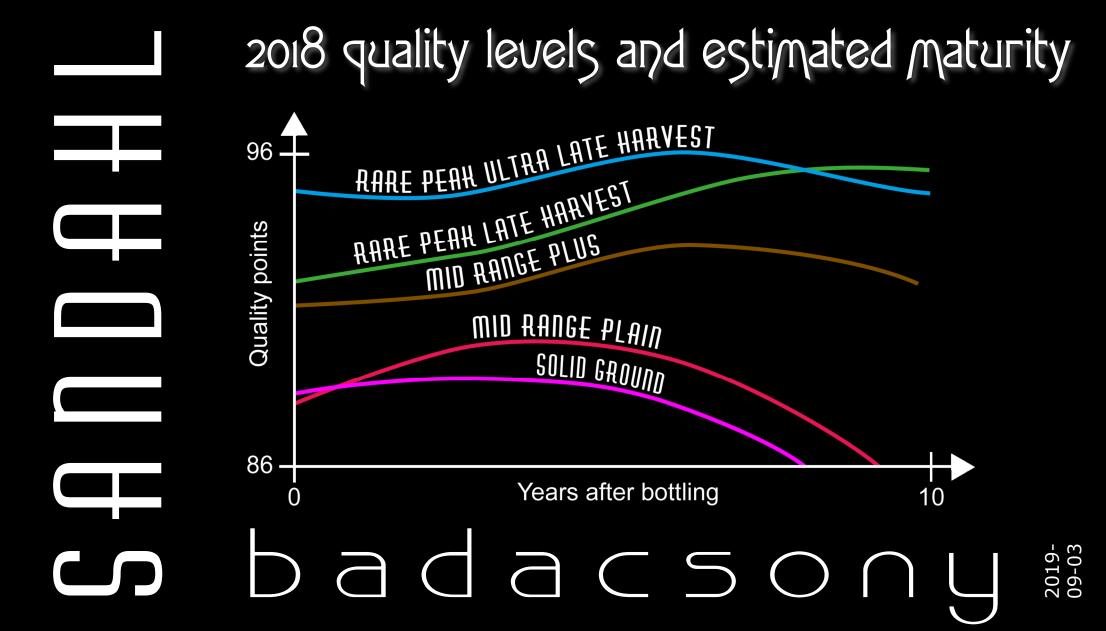
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2018 vintage wines (theme: ?)

- Solid ground
 - Tank 3, 7.6 g/l sugar, 6.1 g/l acidity
- Mid range
 - Plain: Tank 1 + 5, 7.7 g/l sugar, 6.3 g/l acidity
 - Plus: Tank 2 + 8, 7.7 g/l sugar, 6.3 g/l acidity
- Rare peak
 - Late: Tank 4, 7.6 g/l sugar, 6.7 g/l acidity

badacson

• Ultra late: Tank 6 + 7, 7.8 g/l sugar, 6.1 g/l acidity



Welcome drink

1. 2016 Sandahl Riesling Banana split

2013 comparison flight

- 1. 2013 Sandahl Riesling Count Down
- 2. 2013 Hirtzberger Riesling Singerriedel

2015 comparison flight

- 1. 2015 Sandahl Riesling Dry honey
- 2. 2015 Sandahl Riesling Wet stones
- 3. 2015 Hirtzberger Riesling Singerriedel

2017 comparison flight

- 1. 2017 Sandahl Riesling Ball of Fame
- 2. 2017 Sandahl Riesling Crystal cut
- 3. 2017 Boxler Riesling Brand
- 4. 2017 Stirn Riesling Brand

2017 horizontal flight

- 1. 2017 Sandahl Riesling Ball of Fame
- 2. 2017 Sandahl Riesling Crystal Cut
- 3. 2017 Sandahl Riesling Rabbit periscope
- 4. 2017 Sandahl Riesling Shop stop

2018 comparison flight

- 1. 2018 Sandahl Riesling ultra late harvest
- 2. 2018 Hirtzberger Riesling Singerriedel